

**ATTACHMENT TO FORM W-9**

(1) Taxpayer Name: \_\_\_\_\_  
First Name      Middle Name or Initial      Family Name

(2) Taxpayer US Identification Number: \_\_\_\_\_  
Social Security Number or ITIN

(3) I am filing this W-9 for the purpose of:

Claiming US Residency for Tax Purposes *do not complete 4 through 9. Sign and date below.*

Providing a Taxpayer ID Number *do not complete 4 through 9. Sign and date below.*

Though I qualify to be a US Resident, I am claiming tax treaty benefits due to the saving clause or residency article of a tax treaty - *complete 4 through 9*

*Generally, only a non-resident alien individual may use the tax treaty. However, most tax treaties contain a provision known as a "saving clause". Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the recipient has otherwise become a U.S. resident for tax purposes. If you are relying on an exception contained in the saving clause of a tax treaty to claim exemption, you must complete the questions below:*

(4) Taxpayer is claiming a benefit or exclusion under which Tax Treaty? \_\_\_\_\_

(5) Under which treaty article(s) is the taxpayer claiming a benefit or exclusion? \_\_\_\_\_

(6) Is the taxpayer relying upon an exception to the saving clause of the Tax Treaty in order to claim the benefit or exclusion?

Yes       No

(7) Article number or location in the Tax Treaty that contains the Saving Clause: \_\_\_\_\_

(8) Type of Income (job title, description of services): \_\_\_\_\_

\_\_\_\_\_  
Amount of income that qualifies for tax exemption under the treaty: \_\_\_\_\_

(9) Sufficient facts to justify the exemption from tax under the terms of the treaty article.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_.

Under penalties of perjury I declare that I have examined this form and to the best of my knowledge and belief they are true, correct, and complete.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

